



HM Treasury

## First Time Buyer Declaration

### Customer details

Full name:

Date of birth:

*Help to Buy: ISA* account number:

National Insurance number:

### Details of the Property

Address of the Property that is being acquired:

(the "Property")

*Purchase Price* of the Property:

Is the Property in *London*: Yes / No

I confirm by signing this *First Time Buyer Declaration* that:

1. I am resident in the *United Kingdom* for tax purposes or, if not so resident, either perform duties which, by virtue of section 28 of the Income Tax (Earnings and Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the *United Kingdom*, or I am married to, or in a civil partnership with, a person who performs such duties.
2. I do not own, and never have owned any interest in land, whether in the *United Kingdom* or elsewhere, which:
  - (A) is:
    - (i) in England or Wales:
      - (a) freehold;
      - (b) leasehold, where the lease was originally granted for a term certain exceeding 21 years; or
      - (c) commonhold; or
    - (ii) in Scotland, registered or recorded, or would be capable of being registered or recorded, as a right of absolute ownership in the Land Register of Scotland or General Register of Sasines in Scotland, as applicable; or
    - (iii) in Northern Ireland:
      - (a) freehold; or
      - (b) leasehold, where the lease was originally granted for a term certain exceeding 21 years; or
      - (iv) an equivalent interest in land to the interests in land listed in paragraphs (A)(i) to (iii) above under the laws of any jurisdiction outside the *United Kingdom*; and
  - (B) comprises a building that is used or suitable for use as a dwelling, or is in the process of being constructed or adapted for such use; and
  - (C)
    - (i) which I acquired as a purchaser by way of sole or joint ownership; or
    - (ii) which entitles me to possess or occupy that land.

3. I have not previously received payment of a *Bonus* under the *Help to Buy: ISA Scheme Rules* (unless the full amount of such *Bonus* has subsequently been repaid to the *Administrator* in accordance with the *Scheme Rules*).
4. I intend to occupy the *Property* as my only or main residence and will, following the acquisition of the *Property*, occupy the *Property* as my only or main residence.\*

or

As a consequence of being either a member of the Regular Forces or the Reserve Forces (each as defined in section 372 of the Armed Forces Act 2005) or the spouse or civil partner of a member of the Regular Forces or the Reserve Forces, I am unable to occupy the *Property* as my only or main residence at the time of acquisition of the *Property* but intend, in the future, to occupy the *Property* as my only or main residence.\*\*[Please delete as appropriate]

5. I have operated my *Help to Buy: ISA* in accordance with the terms and conditions of the *Scheme Rules* and am not aware of any circumstances which would mean that I would not be entitled to receive a *Bonus* payment under the *Scheme Rules*.
6. I understand that making a false or misleading statement in this *First Time Buyer Declaration* may give rise to personal liability and may, in accordance with the *Scheme Rules*, cause the amount of any *Bonus* payment that I receive to become immediately due and payable to the *Administrator*.

Signed: ..... Date:.....